



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, August 24, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,344.8	21,416.6	-71.84	(0.34)	(1,279.5)	(5.7)
S&P SL 20 Index	6,009.4	6,028.1	(18.7)	(0.3)	(148.0)	(2.4)
RSI	43.7	47.6				
Value of Turnover (LKR Mn)	16,851.8	1,219.2	15,632.6	1,282.2		
TRI on All Share (ASTRI)	33,592.0	33,686.6				
Foreign Purchases (LKR Mn)	52.4	30.6				
Foreign Sales (LKR Mn)	962.3	88.7				
Foreign Net Flow (LKR Mn)	(909.9)	(58.2)				
Volume of Turnover (No. in Mn)	67.1	50.3				
Market Capitalization (LKR Bn)	7,727.4	7,758.2				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
24-Aug-2026	21,416.61	21,424.41	7.80	21,332.63	-83.98	21,344.77	-71.84	-0.34%



Top Gainers and Top Losers

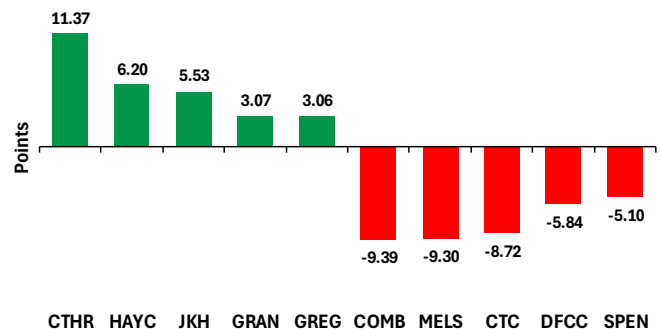
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
CTHR	550.50	25.75	4.91%	38.92	185.39	15.25	14.14	2.97	2.77%
EXT	14.00	0.60	4.48%	0.42	2.98	-	33.33	4.70	-
ECL	15.80	0.60	3.95%	0.44	4.51	-	35.91	3.50	-
HAYC	185.75	7.00	3.92%	14.14	103.93	0.75	13.14	1.79	0.40%
TAJ	32.20	1.20	3.87%	-1.43	-4.64	-	-22.52	-6.94	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
EMER	10.00	(0.60)	-5.66%	-0.73	12.81	-	-13.70	0.78	-
VLL(X)	16.80	(0.90)	-5.08%	1.69	9.95	0.20	9.94	1.69	1.19%
MULL	2.10	(0.10)	-4.55%	-0.23	-0.56	-	-9.13	-3.75	-
RGEM	118.25	(5.50)	-4.44%	-5.38	47.59	-	-21.98	2.48	-
COCO(X)	21.50	(1.00)	-4.44%	1.69	17.88	-	12.72	1.20	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
CTHR	20,140,698	575.00	11,580,901,350
CARG	6,000,000	700.00	4,200,000,000
JKH	2,338,000	19.90	46,526,200

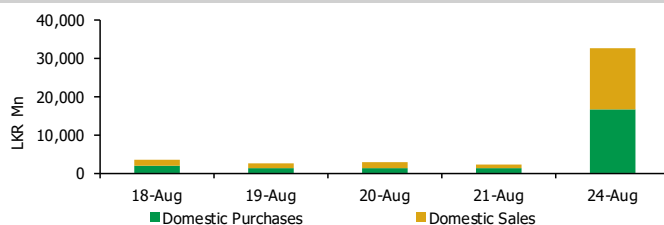
Contributors to ASPI

Positive Contributors (No.)	58	Negative Contributors (No.)	121
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

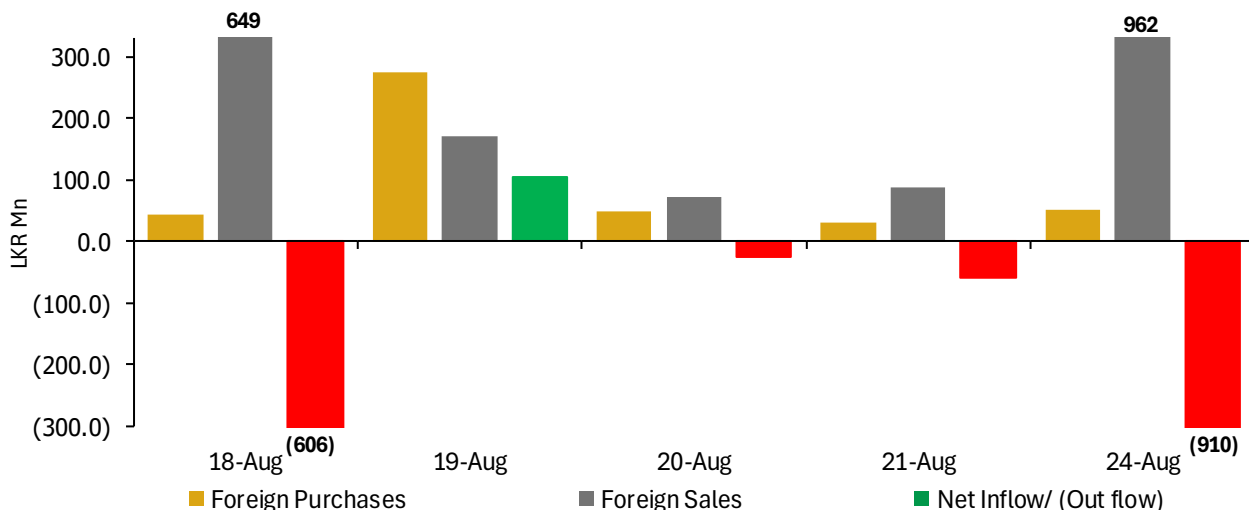
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
SPEN	11.37	RIL	(1,020.00)
CINS(X)	1.44	SAMP	(8.52)
JKH	1.00	TJL	(6.63)
MELS	0.28	LWL	(6.59)
CTHR	0.15	OSEA	(1.34)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,648	84,429	(55,781)

*From January 02 to August 24, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food & Staples Retailing	15,786,551,761.45	93.68%
Food, Beverage & Tobacco	294,029,526.80	1.74%
Capital Goods	269,542,091.50	1.60%
Diversified Financials	100,090,555.70	0.59%
Banks	97,777,946.05	0.58%
Materials	96,367,771.30	0.57%
Insurance	45,002,649.80	0.27%
Telecommunication Services	37,351,828.70	0.22%
Real Estate Management & Dev.	28,501,966.10	0.17%
Retailing	24,545,906.60	0.15%
Consumer Durables & Apparel	16,775,643.45	0.10%
Utilities	11,571,562.50	0.07%
Software & Services	10,610,252.30	0.06%
Consumer Services	10,081,299.20	0.06%
Transportation	8,854,880.25	0.05%
Health Care Equipment & Ser.	6,505,200.60	0.04%
Automobiles & Components	3,611,648.90	0.02%
Energy	3,221,492.70	0.02%
Commercial & Professional Ser	556,306.65	0.00%
Household & Personal Products	276,648.10	0.00%

Total Turnover (LKR)	16,851,826,961
YTD Avg. Turnover (LKR)	4,051,877,749
Monthly Avg. Turnover (LKR)	4,026,149,595

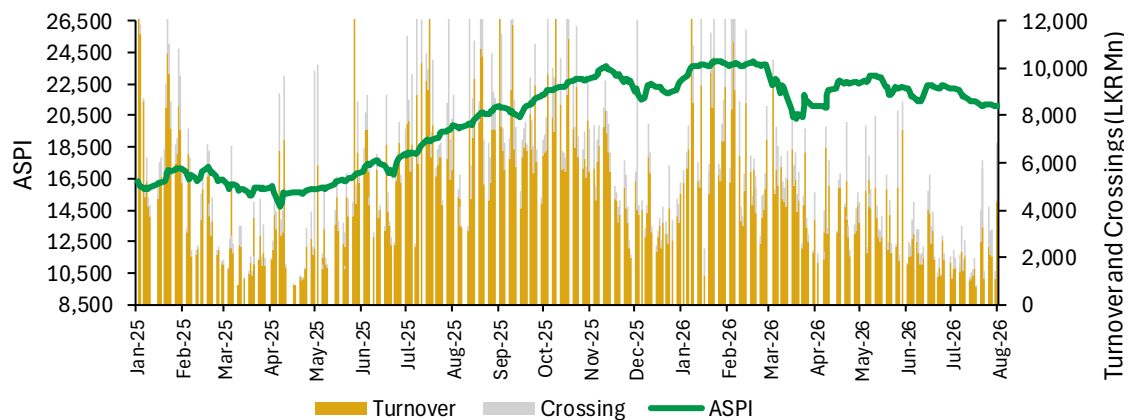
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	64,418	41,730	65%

*Upto August 24, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

18-Aug				19-Aug				20-Aug				21-Aug				24-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	19.90	-0.50%	35,136,186	JKH	19.90	0.00%	609,802	JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443
AMSL	14.10	-6.00%	12,594,682	AMSL	14.20	0.71%	131,154	AMSL	13.90	-2.11%	211,218	AMSL	13.90	0.00%	88,397	AMSL	13.70	-1.44%	258,634
SEMB (X)	0.30	0.00%	2,955,370	SEMB (X)	0.40	33.33%	499,208	SEMB (X)	0.30	-25.00%	811,011	SEMB (X)	0.30	0.00%	486,149	SEMB (X)	0.30	0.00%	4,177,675
SIRA	32.80	-0.61%	2,957,589	SIRA	32.60	-0.61%	789,727	SIRA	32.60	0.00%	1,184,018	SIRA	34.60	6.13%	8,672,167	SIRA	34.60	0.00%	1,733,466
HHL	31.40	0.00%	1,839,397	HHL	31.50	0.32%	3,796,359	HHL	31.40	-0.32%	106,182	HHL	31.80	1.27%	113,374	HHL	31.50	-0.94%	143,416
				SUN	29.60	-0.67%	7,448,287	SUN	29.40	-0.68%	226,874	SUN	29.50	0.34%	325,286	SUN	29.20	-1.02%	6,098,989
				ASPH	0.60	-14.29%	4,762,283	ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952
				HHL	31.50	0.32%	3,796,359	HHL	31.40	-0.32%	106,182	HHL	31.80	1.27%	113,374	HHL	31.50	-0.94%	143,416
				DIAL	46.50	-1.06%	3,505,362	DIAL	46.70	0.43%	490,731	DIAL	47.00	0.64%	342,367	DIAL	47.10	0.21%	785,131
				SEYB	98.80	-0.10%	2,001,247	SEYB	98.10	-0.71%	1,516,116	SEYB	97.90	-0.20%	1,444	SEYB	98.70	0.82%	2,807
								HNBFB	8.40	1.20%	5,798,501	HNBFB	8.30	-1.19%	1,535,175	HNBFB	8.20	-1.20%	575,788
								JKH	19.80	-0.50%	4,731,661	JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443
								ASPH	0.70	16.67%	3,447,153	ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952
								WIND	40.10	-1.23%	2,054,835	WIND	40.40	0.75%	39,662	WIND	40.40	0.00%	17,954
								BIL	5.10	0.00%	1,948,980	BIL	5.10	0.00%	769,552	BIL	5.00	-1.96%	2,601,200
												SIRA	34.60	6.13%	8,672,167	SIRA	34.60	0.00%	1,733,466
												SEMB	1.00	0.00%	7,476,958	SEMB	1.00	0.00%	255,424
												JKH	19.80	0.00%	4,668,121	JKH	19.90	0.51%	7,433,443
												ASPH	0.60	-14.29%	2,921,016	ASPH	0.60	0.00%	957,952
												TESS	1.80	0.00%	2,122,005	TESS	1.80	0.00%	48,822
																CTHR	550.50	4.91%	20,149,924
																JKH	19.90	0.51%	7,433,443
																SUN	29.20	-1.02%	6,098,989
																CARG	680.75	-0.80%	6,000,851
																SEMB (X)	0.30	0.00%	4,177,675

Source : CSE